

# ETF Securities

## Weekly ETF Market Monitor



ETF Securities (Australia) Limited

### HIGHLIGHTS OF THE WEEK

for the week ending Friday, 5 May 2017

- The S&P/ASX 200 declined 1.4% for the week, led lower by the materials sector in response to a sharp drop in commodity prices. Financial stocks also declined heavily. The S&P 500 gained 0.6%, while the EURO STOXX 50 added 2.8% on further optimism of a Macron victory in the French election. Four of the five top performing ETFs for the week were European focused, with the top performer being ETFS EURO STOXX 50 ETF (ESTX), which returned 5.2% for the week.
- The Australian dollar declined 0.9% last week. The euro gained 1.0% and 1.8% against the US and Australian dollars respectively, nearing its highest levels since last September against the Aussie.
- WTI crude declined 6.3%, iron ore dropped 10.3% and precious metals also saw big declines.
- The Australian ETF market saw inflows of A\$103m and outflows of A\$19m from domestically domiciled ETFs. The largest inflows were into broad-based Australian equity funds (STW, QOZ and MVW).

### GLOBAL MARKET DATA MONITOR

Index Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week	
	Current	1W	1M	YTD	12M	YTD performance of major commodities (in AUD)	
S&P/ASX 200 Index	5,837	-1.48%	-0.67%	3.01%	10.56%		
All Ordinaries Index	5,864	-1.41%	-0.88%	2.53%	9.72%		
Australian dollar/US dollar	0.7424	-0.85%	-1.93%	3.00%	-0.55%		
Australian dollar/euro	0.6748	-1.82%	-4.94%	+1.39%	3.09%		
Australian dollar/Japanese yen	83.63	0.13%	-0.21%	-0.70%	4.43%		
Aus 10 Year Govt Bond Yield	2.65%	0.07%	0.04%	-0.12%	0.26%		
S&P 500 Index	2,399	0.63%	1.97%	7.17%	17.00%		
EURO STOXX 50 Index	3,659	2.79%	5.36%	11.19%	24.43%		
Nikkei 225 Index	19,446	1.30%	3.10%	1.73%	20.43%		
Hang Seng Index	24,476	-0.56%	0.31%	11.25%	19.69%		
Euro/US dollar	1.10	0.95%	3.14%	4.57%	3.57%		
US dollar/Japanese yen	112.71	1.09%	1.82%	-3.63%	5.08%		
US 10 Year Treasury Yield	2.35%	0.07%	0.01%	-0.10%	0.60%		
Gold (US\$/troy ounce)	1,228	-3.03%	-1.42%	7.17%	-4.08%		
Silver (US\$/troy ounce)	16.27	-6.55%	-10.90%	0.18%	-6.39%		
WTI Crude (US\$/bbl)	46.22	-6.30%	-9.64%	-13.96%	4.29%		
Iron Ore (US\$/metric tonne)	61.73	-10.28%	-24.29%	-21.73%	2.46%		

### EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
ETFS EURO STOXX 50 ETF (ESTX)	5.18%
Vanguard FTSE Europe Shares ETF (VEQ)	4.75%
BetaShares Australian Equities Strong Bear (BBOZ)	4.22%
UBS IQ MSCI Europe Ethical ETF (UBE)	4.11%
iShares Europe ETF (IEU)	4.02%
Top 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	17.74%
ETFS Physical Palladium (ETPPMD)	16.80%
iShares MSCI South Korea Capped ETF (IKO)	16.16%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	15.30%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	15.16%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	42.41%
iShares MSCI Taiwan ETF (ITW)	37.47%
ETFS Physical Palladium (ETPPMD)	33.76%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	33.05%
BetaShares NASDAQ 100 (NDQ)	32.71%

Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.34%
ETFS Physical Silver (ETPMAG)	-5.65%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-3.98%
SPDR S&P/ASX 200 Resources Fund (OZR)	-3.94%
VanEck Vectors Australian Resources ETF (MVR)	-3.67%
Bottom 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.80%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.45%
BetaShares Australian Equities Strong Bear (BBOZ)	-8.50%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-6.55%
BetaShares Strong US Dollar Hedge Fund (YANK)	-6.51%
Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-37.58%
BetaShares Australian Equities Strong Bear (BBOZ)	-29.50%
ETFS Physical Platinum (ETPPMT)	-14.26%
BetaShares Australian Equities Bear (BEAR)	-13.34%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-11.81%

### EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>	
SPDR S&P/ASX 200 Fund (STW)	50.3
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	11.8
BetaShares Australian Dividend Harvester Fund (HVST)	10.0
VanEck Vectors Australian Equal Weight ETF (MVW)	7.9
BetaShares NASDAQ 100 (NDQ)	5.2

Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	-8.7
iShares S&P/ASX 200 ETF (IOZ)	-7.2
SPDR S&P World Ex Australia Fund (WZOZ)	-2.0
K2 Australian Small Cap Fund (KSM)	-1.3
K2 Global Equities Fund (KII)	-0.2

### ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV Current	Total Return (%) <sup>2</sup>					Inception Date	MER <sup>5</sup> (%)	
		1W	1M	YTD	6M	12M			
ETFS EURO STOXX 50 ETF (ESTX)	62.96	5.18%	11.88%	14.48%	28.15%	n/a	27.73%	9-Jun-15	0.24
ETFS Morningstar Global Technology ETF (TECH)	52.98	2.20%	n/a	n/a	n/a	n/a	6.33%	9-Jun-15	0.35
ETFS S&P/ASX 100 ETF (ZOZI)	10.93	-1.50%	-0.62%	4.53%	15.31%	15.60%	15.19%	9-Jun-15	0.35
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.43	-0.97%	-0.09%	3.11%	12.93%	20.33%	20.88%	9-Jun-15	0.30
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.85	0.84%	1.48%	0.69%	14.56%	12.86%	37.13%	9-Jun-15	0.30
ETFS Physical US Dollar ETF (ZUSD)	10.30	0.98%	2.36%	-2.23%	3.47%	0.67%	3.88%	9-Jun-15	0.40
ETFS Physical Renminbi ETF (ZCNH)	9.25	0.92%	2.07%	-1.41%	1.38%	-5.02%	-6.68%	19-Jul-16	0.35
ETFS Physical Gold (GOLD)	157.34	-2.10%	0.84%	3.44%	-2.62%	-3.65%	n/a	28-Mar-03	0.40
ETFS Physical Singapore Gold (ZGOL)	16.61	-1.12%	1.23%	4.39%	-1.64%	-2.41%	8.99%	19-Jul-16	0.35
ETFS Physical Palladium (ETPPMD)	104.84	-0.88%	1.42%	16.80%	33.66%	33.76%	n/a	19-Dec-08	0.49
ETFS Physical Platinum (ETPPMT)	117.80	-2.99%	-3.44%	-2.19%	-6.42%	-14.26%	n/a	30-Jan-09	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	122.20	-2.74%	-1.65%	3.66%	0.40%	-0.58%	n/a	30-Jan-09	0.44
ETFS Physical Silver (ETPMAG)	21.09	-5.65%	-8.85%	-2.22%	-8.20%	-6.05%	n/a	30-Jan-09	0.49

Source: Bloomberg. Data as at 5 May 2017.



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ETFS Management (AUS) Limited

<sup>1</sup> For Price series, return is calculated as  $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$ . For Yield series, return is calculated as  $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$ .

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs.

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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