

ANZ ETFS WEEKLY ETF MARKET MONITOR

ANZ ETFS Management (Aus) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 15 July 2016

- Global equity markets rebounded strongly last week as some political uncertainty was lifted with the appointment of the new British prime minister. The S&P/ASX 200 rose 3.8%, the S&P 500 was up 1.5%, the EURO STOXX 50 gained 4.25% and the Nikkei 225 gained a massive 9.2% following speculation of further monetary stimulus from the BoJ. BetaShares WisdomTree Japan ETF (HJPN) was the top performing ETF for the week, with Australian bank ETFs also performing well.
- Gold fell 2%, while WTI Crude regained some ground from the previous week.
- The Australian dollar finished the week relatively unchanged after trading above US 76.5c earlier in the week. Japanese yen declined by 4.3% against the US dollar. Pound sterling posted its first weekly gain in four, advancing 1.8%.
- The Australian ETF market saw A\$153m in inflows and just A\$3m of outflows for the week. The largest inflows were into cash and bond ETFs.
- ANZ ETFS will launch the ANZ ETFS EURO STOXX 50® ETF (ESTX) on the ASX this week.

GLOBAL MARKET DATA MONITOR

Index Name	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week
		1W	1M	YTD	12M	
S&P/ASX 200 Index	5,430	3.81%	5.49%	2.52%	-3.67%	
All Ordinaries Index	5,510	3.66%	5.35%	3.10%	-1.94%	
Australian dollar/US dollar	0.7578	0.12%	2.31%	4.01%	2.70%	
Australian dollar/euro	0.6865	0.22%	4.35%	2.29%	1.87%	
Australian dollar/Japanese yen	79.48	4.44%	1.21%	-9.27%	-12.98%	
Aus 10 Year Govt Bond Yield	1.97%	0.09%	-0.09%	-0.91%	-1.06%	
S&P 500 Index	2,162	1.49%	4.36%	5.76%	2.58%	
EURO STOXX 50 Index	2,959	4.25%	4.53%	-9.45%	-18.36%	
Nikkei 225 Index	16,498	9.21%	3.63%	-13.32%	-19.38%	
Hang Seng Index	21,659	5.33%	5.82%	-1.16%	-13.56%	
Euro/US dollar	1.10	-0.14%	-2.00%	1.59%	0.78%	
US dollar/Japanese yen	104.88	4.32%	-1.07%	-12.76%	-15.26%	
US 10 Year Treasury Yield	1.55%	0.19%	-0.02%	-0.72%	-0.80%	
Gold (US\$/troy ounce)	1,327	-2.01%	3.41%	25.19%	15.65%	
Silver (US\$/troy ounce)	20.14	2.13%	15.68%	45.73%	31.55%	
WTI Crude (US\$/bbl)	45.95	1.19%	-4.29%	24.06%	-10.62%	
Iron Ore (US\$/metric tonne)	58.42	5.89%	15.34%	34.08%	15.57%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	9.28%
BetaShares Geared Australian Equity Fund (GEAR)	7.96%
VanEck Vectors Australian Banks ETF (MVB)	6.28%
ETFS Physical Palladium (ETPMPD)	5.93%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	5.83%
Top 5 ETFs by 1 Month Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	15.87%
VanEck Vectors Australian Emerging Resources ETF (MVE)	13.36%
ETFS Physical Silver (ETPMAG)	13.05%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	12.80%
SPDR S&P/ASX 200 Resources Fund (OZR)	12.77%
Top 5 ETFs by Year-To-Date Total Return (%) ²	
VanEck Vectors Gold Miners ETF (GDJ)	108.77%
VanEck Vectors Australian Emerging Resources ETF (MVE)	55.74%
ETFS Physical Silver (ETPMAG)	39.40%
VanEck Vectors Australian Resources ETF (MVR)	27.00%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	25.89%
Top 5 ETFs by 12 Month Total Return (%) ²	
VanEck Vectors Gold Miners ETF (GDJ)	80.00%
ETFS Physical Silver (ETPMAG)	27.70%
VanEck Vectors Australian Emerging Resources ETF (MVE)	25.90%
Vanguard Australian Property Securities Index ETF (VAP)	23.43%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	23.18%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Australian Equities Strong Bear (BBOZ)	-8.72%
BetaShares Australian Equities Bear (BEAR)	-3.92%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.62%
Perth Mint Gold (PMGOLD) ³	-3.31%
ETFS Physical Gold (GOLD)	-2.48%
Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares Australian Equities Strong Bear (BBOZ)	-11.86%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-11.15%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-10.77%
BetaShares British Pound ETF (POU)	-8.85%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	-6.87%
Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-18.47%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-17.04%
BetaShares British Pound ETF (POU)	-13.94%
BetaShares Australian Equities Strong Bear (BBOZ)	-11.46%
VanEck Vectors Australian Banks ETF (MVB)	-8.75%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) ³	-37.59%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-24.35%
BetaShares British Pound ETF (POU)	-17.43%
iShares China Large-Cap ETF (ICZ)	-16.22%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-16.12%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
BetaShares Australian High Interest Cash ETF (AAA)	60.1
iShares UBS Composite Bond ETF (IAF)	45.4
BetaShares U.S. Dollar ETF (USD)	6.4
BetaShares Australian Dividend Harvester Fund (HVST)	6.4
SPDR S&P/ASX 200 Fund (STW)	6.1

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
iShares S&P 500 AUD Hedged (IHVV)	-2.5
K2 Global Equities Fund (KII)	-0.2
	n/a
	n/a
	n/a

ANZ ETFS PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²						Inception Date	MER ⁵
		1W	1M	6M	YTD	12M	Since Incep.		
ANZ ETFS S&P/ASX 100 ETF (ZOZI)	9.95	3.78%	5.71%	12.67%	4.18%	-0.36%	3.11%	09-Jun-15	0.24
ANZ ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.10	4.69%	7.24%	12.58%	4.61%	2.96%	4.63%	09-Jun-15	0.35
ANZ ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.46	1.62%	3.69%	13.86%	15.46%	22.59%	29.04%	09-Jun-15	0.35
ANZ ETFS Physical US Dollar ETF (ZUSD)	10.07	-0.47%	-2.26%	-9.49%	-4.30%	-2.85%	0.70%	09-Jun-15	0.30
ANZ ETFS Physical Renminbi ETF (ZCNH)	9.32	-0.49%	-3.83%	-10.68%	-6.24%	-10.01%	-6.77%	09-Jun-15	0.30
ANZ ETFS Physical Gold ETF (ZGOL)	17.46	-2.35%	1.43%	11.39%	19.87%	11.95%	13.47%	09-Jun-15	0.40

Source: Bloomberg. Data as at 15 July 2016.



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¹ For Price series, return is calculated as $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$. For Yield series, return is calculated as $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$.

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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