

# ETF Securities Weekly ETF Market Monitor



ETFs Management (AUS) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 25 August 2017

- Equity markets were mixed last week, with promising economic data being offset by lingering political and policy tensions and stock specific news. The S&P/ASX 200 declined by 0.1%, while the S&P 500 added 0.7%. Emerging markets performed strongly, with iShares China Large-Cap ETF (IZZ) and iShares MSCI BRIC ETF (IBK) being amongst the top performers for the week. Resource sector equities also posted strong gains with MVR, QRE and OZR all returning in excess of 3%.
- The Australian dollar ended the week relatively unchanged above US\$0.79c. The euro was the big mover for the week, adding 1.4% against the US dollar as the ECB declined to comment on concerns around the strength of the currency.
- Gold and silver made small gains, while WTI crude declined by 1.3%. The Bloomberg Industrial Metals Commodity index gained 1.8% for the week.
- The Australian ETF market saw inflows of A\$127m and outflows of A\$39m from domestically domiciled ETFs last week. Inflows were mainly broad-based equity funds (STW, IHVV and QUAL) and cash products (QPON and ISEC). Outflows were for domestic yield (HVST) and high interest cash (AAA) ETFs as well as short and leveraged funds (GEAR, BBOZ and BEAR).

Index Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				12M	Chart of the Week
		Current	1W	1M	YTD		
S&P/ASX 200 Index	5,744	-0.06%	0.30%	1.38%	3.64%		
Australian dollar/US dollar	0.7932	0.04%	-0.06%	10.04%	4.12%		
Australian dollar/euro	0.6654	-1.32%	-2.35%	-2.76%	-1.42%		
Australian dollar/Japanese yen	86.76	0.22%	-2.30%	3.02%	13.30%		
Aus 10 Year Govt Bond Yield	2.65%	0.03%	-0.04%	-0.12%	0.79%		
S&P 500 Index	2,443	0.72%	-1.38%	9.12%	12.45%		
EURO STOXX 50 Index	3,439	-0.22%	-1.01%	4.50%	15.09%		
Nikkei 225 Index	19,453	-0.09%	-2.52%	1.77%	17.50%		
Euro/US dollar	1.19	1.39%	2.38%	13.38%	5.66%		
US dollar/Japanese yen	109.36	0.16%	-2.26%	-6.50%	8.78%		
US 10 Year Treasury Yield	2.17%	-0.03%	-0.17%	-0.28%	0.59%		
Gold (US\$/troy ounce)	1,291	0.56%	3.30%	12.54%	-2.32%		
Silver (US\$/troy ounce)	17.07	0.57%	3.46%	7.15%	-8.00%		
Platinum (US\$/ounce)	975	-0.33%	5.17%	7.92%	-9.21%		
Palladium (US\$/ounce)	928	0.44%	8.03%	36.31%	34.63%		
WTI Crude (US\$/bbl)	47.87	-1.32%	-0.04%	-10.89%	1.14%		
Iron Ore (US\$/metric tonne)	78.38	0.56%	12.81%	-0.62%	27.57%		

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
iShares China Large-Cap ETF (IZZ)	4.99%
VanEck Vectors Australian Resources ETF (MVR)	3.99%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	3.44%
SPDR S&P/ASX 200 Resources Fund (OZR)	3.43%
iShares MSCI BRIC ETF (IBK)	2.76%
Top 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	25.22%
ETFs Physical Palladium (ETPMPD)	25.06%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	25.04%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	19.28%
iShares Asia 50 ETF (IAA)	19.09%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Global Banks ETF (Hedged) (BNKS)	33.68%
ETFs Physical Palladium (ETPMPD)	29.53%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	27.90%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	27.55%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	27.25%

Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-2.39%
Vanguard Australian Property Securities Index ETF (VAP)	-2.30%
VanEck Vectors Australian Property ETF (MVA)	-2.23%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-1.61%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-1.54%
Bottom 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
BetaShares Strong US Dollar Hedge Fund (YANK)	-21.89%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-20.30%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-16.66%
Aurora Dividend Income Trust (AOD) <sup>3</sup>	-10.55%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-10.16%
Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-28.57%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-18.14%
VanEck Vectors Gold Miners ETF (GDX)	-17.40%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.39%
ETFs Physical Palladium (ETPMPD)	-13.39%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>	
SPDR S&P/ASX 200 Fund (STW)	48.7
BetaShares Australian Bank Senior Floating Rate Bond ETF (QPON)	16.3
iShares Enhanced Cash ETF (ISEC)	10.0
iShares S&P 500 AUD Hedged (IHVV)	8.5
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	8.3

Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
BetaShares Australian Dividend Harvester Fund (HVST)	-17.6
BetaShares Australian High Interest Cash ETF (AAA)	-10.0
BetaShares Geared Australian Equity Fund (GEAR)	-6.3
BetaShares Australian Equities Strong Bear (BBOZ)	-2.6
BetaShares Australian Equities Bear (BEAR)	-2.2

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>5</sup>							MER <sup>3</sup> (%)
		Current	1W	1M	YTD	6M	1Y	2Y	
ETFs EURO STOXX 50 ETF (ESTX)	60.54	0.46%	0.88%	9.76%	15.47%	19.16%	n/a	n/a	0.35
ETFs Morningstar Global Technology ETF (TECH)	53.52	0.85%	-0.68%	n/a	n/a	n/a	n/a	n/a	0.45
ETFs S&P/ASX 100 ETF (ZOZI)	10.32	0.11%	0.84%	4.10%	1.98%	8.46%	9.90%	n/a	0.24
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.29	1.94%	6.44%	9.91%	8.72%	18.06%	16.62%	n/a	0.35
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	11.79	1.04%	-0.28%	-4.70%	-3.98%	0.97%	12.54%	n/a	0.35
ETFs Physical US Dollar ETF (ZUSD)	9.62	-0.34%	0.08%	-8.67%	-3.09%	-4.09%	-5.11%	n/a	0.30
ETFs Physical Renminbi ETF (ZCNH)	8.96	0.19%	1.65%	-4.56%	-0.33%	-4.05%	-6.38%	n/a	0.30
ETFs Physical Gold (GOLD)	153.42	-1.16%	2.46%	0.86%	-1.02%	-7.10%	0.64%	5.22%	0.40
ETFs Physical Singapore Gold (ZGOL)	16.07	-0.98%	2.80%	1.00%	-1.02%	-7.21%	-0.02%	n/a	0.40
ETFs Physical Palladium (ETPMPD)	112.26	-0.57%	8.13%	25.06%	14.18%	29.53%	22.12%	6.73%	0.49
ETFs Physical Platinum (ETPMPPT)	117.69	-1.37%	5.28%	-2.28%	-8.38%	-13.39%	-6.31%	-7.37%	0.49
ETFs Physical Precious Metal Basket (ETPMPM)	121.42	-1.06%	4.12%	3.00%	-1.38%	-3.89%	3.08%	2.90%	0.44
ETFs Physical Silver (ETPMAG)	20.54	-1.11%	4.34%	-4.73%	-10.10%	-12.23%	1.20%	0.27%	0.49

Source: Bloomberg. Data as at 25 August 2017.



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<sup>1</sup> For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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